



Court File No. CV-19-615862-00CL
CV-19-616077-00CL
CV-19-616779-00CL

**ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST**

THE HONOURABLE CHIEF)
JUSTICE MORAWETZ)
WEDNESDAY, THE 6th
DAY OF DECEMBER, 2023

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF JTI-MACDONALD CORP.

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF IMPERIAL TOBACCO CANADA LIMITED
AND IMPERIAL TOBACCO COMPANY LIMITED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF ROTHMANS, BENSON & HEDGES INC.

APPLICANTS

ORDER

(Amending Order Appointing a Consultant to the Court-Appointed Mediator)

THIS MOTION, made by the Court-Appointed Mediator for an order amending the order of Justice McEwen dated September 15, 2020 (the "**Appointment Order**") appointing Daniel Shapiro Legal Professional Corporation as consultant to the Court-Appointed Mediator proceeded in writing.

1. **THIS COURT ORDERS** that capitalized terms used in this Order and not otherwise defined have the meanings given to them in the Appointment Order.

2. **THIS COURT ORDERS** that effective as of the date hereof, the Appointment Order be and is hereby amended such that all references to “Daniel Shapiro Legal Professional Corporation” shall mean “Daniel Shapiro”.



Chief Justice Geoffrey B. Morawetz

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **JTI-MACDONALD CORP.**
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **IMPERIAL TOBACCO CANADA LIMITED** AND **IMPERIAL TOBACCO COMPANY LIMITED**
AND IN THE MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF **ROTHMANS, BENSON & HEDGES INC.**

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PROCEEDING COMMENCED AT TORONTO

ORDER AMENDING ORDER APPOINTING CONSULTANT